

## Business Buyer Profile

(Please attach a resume or financial statement, if possible, with this form.)

**We are required by our fiduciary responsibilities to our seller clients to pre-qualify prospective buyers. We have obtained extremely confidential information which can only be shared with experientially and financially qualified prospects.**

Geographic Areas Considered \_\_\_\_\_  
 Types of Business(es) Sought \_\_\_\_\_  
 Purchaser's Full Name \_\_\_\_\_ Marital Status \_\_\_\_\_ Age \_\_\_\_\_  
 Co-Purchaser's Full Name \_\_\_\_\_ Marital Status \_\_\_\_\_ Age \_\_\_\_\_  
 Present Home Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Home Phone \_\_\_\_\_  
 Fax \_\_\_\_\_ E-Mail \_\_\_\_\_  
 Purchaser's Occupation \_\_\_\_\_  
 Place of Employment \_\_\_\_\_ Number of Years \_\_\_\_\_  
 Employer's Address \_\_\_\_\_  
 Position Held \_\_\_\_\_ Business Phone \_\_\_\_\_ Ext \_\_\_\_\_  
 If employed less than one year, also give information of previous employment \_\_\_\_\_  
 Co-Purchaser's Employment \_\_\_\_\_ Number of Years \_\_\_\_\_  
 Employer's Address \_\_\_\_\_ Business Phone \_\_\_\_\_ Ext \_\_\_\_\_  
 Number of Dependents \_\_\_\_\_ Ages of Dependents \_\_\_\_\_  
 Education/Course of Study \_\_\_\_\_ Hobbies \_\_\_\_\_

**ASSETS**

Checking Account(s) \_\_\_\_\_  
 Savings Account(s) \_\_\_\_\_  
 Automobile \_\_\_\_\_  
 Marketable Securities \_\_\_\_\_  
 Value of real estate owned \_\_\_\_\_  
 Cash value of Life Insurance \_\_\_\_\_  
 Personal Property \_\_\_\_\_  
 Other \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**TOTAL** \$ \_\_\_\_\_

**ANNUAL INCOME**

Base pay of Purchaser \$ \_\_\_\_\_  
 Plus (overtime bonus) \_\_\_\_\_  
 Co-Purchaser's Income \_\_\_\_\_  
 Plus (overtime bonus) \_\_\_\_\_  
 Net income from Real Estate \_\_\_\_\_  
 Income from other sources \_\_\_\_\_  
 \_\_\_\_\_

Part Time Employment \_\_\_\_\_  
 (Length of employment) \_\_\_\_\_

**TOTAL INCOME** \$ \_\_\_\_\_

**LIABILITIES**

Automobile(s) \_\_\_\_\_  
 Bank Loans \_\_\_\_\_  
 Personal Loans \_\_\_\_\_  
 Real Estate Mortgage \_\_\_\_\_  
 Other \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**TOTAL** \_\_\_\_\_

Net Worth \_\_\_\_\_

**TOTAL LIABILITIES & NET** \$ \_\_\_\_\_

Source of Downpayment \_\_\_\_\_  
 and/or Settlement Charges \_\_\_\_\_  
 Not Shown Above \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Required first year take home cash \$ \_\_\_\_\_

Cash available to invest in business \$ \_\_\_\_\_

Time frame to find and close a business \_\_\_\_\_ months

I (we) certify the above information to be true and accurate to the best of my (our) knowledge, and by my (our) signature(s) acknowledge receipt of a copy of this Credit Information Sheet. I (we) hereby authorize the Agent to disclose to the Seller or any lender the credit information provided to the Agent by me (us).

\_\_\_\_\_  
 Purchaser's Signature Social Security Number Co-Purchaser's Signature Social Security Number

\_\_\_\_\_  
 Date Sales Associate Property Address